**Market Notice**

**Date: 26 February 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC026”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 February 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,659,435,000.00

**Bond Code** IVC026

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon Rate** 3 month Jibar plus 78 bps

**Initial Coupon** 6.455% (3 Month JIBAR as at 26 February 2014 of 5.675% plus 78 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 26 February 2016

**Books Close** 17 May, 17 August, 17 November, 17 February

**Interest Payment Date(s)** 26 May, 26 August, 26 November, 26 February

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February

**Issue Date** 26 February 2014

**Date Convention** Following

**Interest Commencement Date** 26 February 2014

**First Interest Payment Date** 26 May 2014

**ISIN No.** ZAG000113473

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Lawrence Adams Investec Bank Limited +27 21 4163351

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222